



## SBA TradeLens Alert

### IEEPA Fentanyl Tariff Rollback under the China Truce: Summary of EO

The executive order titled “**Modifying Duties Addressing the Synthetic Opioid Supply Chain in the People’s Republic of China**”, dated November 4, 2025, lowers the additional ad valorem duty on specified Chinese goods from 20% to 10% as of November 10 2025, in light of the People’s Republic of China’s commitment to curb the export of precursor chemicals used in illicit synthetic opioids such as Fentanyl. The measure builds on earlier executive orders which had declared a national emergency over the influx of synthetic opioids and imposed escalating tariffs, and it retains the option for further adjustment should China fail to implement its commitments.

#### Summary Table

Element	Pre-truce level	Post-truce level	Notes
Fentanyl-related tariff on Chinese goods	20 %	10 %	Reduction tied to China’s precursor-chemical controls.
Reciprocal tariff on Chinese goods	Higher (in range of 34 % or more)	10 % (for one year)	U.S. extended tariff pause; combined duty burden remains high.
Implementation date	-	Effective 10 Nov 2025	Executive orders scheduled to take effect then.
Link to Executive Order  <b>CLICK</b>	-	-	MODIFYING DUTIES ADDRESSING THE SYNTHETIC OPIOID SUPPLY CHAIN IN THE PEOPLE’S REPUBLIC OF CHINA
Current duty structure*	-	-	China now has the following duty structure: (BCD: As per HTS Code, Section 301: 25%, IEEPA Fentanyl: 10%, IEEPA Reciprocal: 10%)

\* For Other Products this is Generic & for exact HTS Code check U.S. Customs and Border Protection site.

#### SBA Strategy Consulting LLP

LLPIN: AAO-1356

Corporate Office: 10<sup>th</sup> Floor, Signature Elite, J 7, Govind Marg, Jaipur, Rajasthan 302004

Registered Office: 50, First Floor, Dhuleshwar Garden Jaipur, Rajasthan, India – 302001

www.sbaconsulting.in | info@sbaconsulting.in